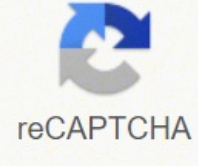




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Name: \_\_\_\_\_ Date: \_\_\_\_\_



**Film Review**

Movie Title: \_\_\_\_\_  
 Genre (Drama, comedy, horror, romance, action/adventure, animation, sci-fi, fantasy): \_\_\_\_\_

Your Rating: ☆☆☆☆☆

Setting:  
 Time: \_\_\_\_\_  
 Place: \_\_\_\_\_

Summary of Movie:  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Who is your favorite character and why?  
 \_\_\_\_\_  
 \_\_\_\_\_

Did you like this movie? Why or why not?  
 \_\_\_\_\_  
 \_\_\_\_\_

Who would you recommend this movie to and why?  
 \_\_\_\_\_  
 \_\_\_\_\_



**CONFIDENTIAL**

Date

BY ELECTRONIC MAIL

NAME  
 ADDRESS

Dear Name,

We are writing to provide a letter of intent from OUR NAME Inc. ("Shorter Name") in respect of a transaction (a "Transaction") with TARGET NAME Inc. ("TARGET NAME" or the "Company"). We appreciate the time and energy you and your team have afforded us in discussing this opportunity and the information that has been provided thus far.

As we continue to spend time evaluating TARGET NAME, we believe that OUR NAME will bring unique value and capabilities to the Company, accelerating the development and growth of TARGET NAME. We believe we could drive TARGET NAME's growth strategy, by doing X, Y and Z.

**Transaction Overview and Structure**

Based on our preliminary review of the information provided and subject to the conditions set forth below, OUR NAME is pleased to submit this non-binding letter of intent (the "Proposal") for a transaction with TARGET NAME. We propose purchasing 100% of the equity of the Company, including all assets and liabilities, in such a way that TARGET NAME still has significant exposure to future upside.

We believe that in order for this transaction to be successful our interests must be aligned. With that in mind we have designed a compensation structure that allows all parties to benefit from our future success in an equitable way.

We offer a total purchase price of \$XXX million consisting of:

- o \$XXX of cash on closing
- o \$XXX - shares of OUR NAME, issued immediately upon closing and not subject to any vesting period representing approximately XX% of OUR NAME;
- o \$XXX of performance upside - performance shares of OUR NAME (an additional XX%, approximately), issued upon achieving the following targets / milestones:
  - Milestone #1 in year 20XX
  - Milestone #2 in year 20XX

<http://www.corporatefinanceinstitute.com/>

Important Notice: This Letter of Intent template is for educational purposes only and should never be used for any other purpose. Always consult your legal and investment counsel before creating a letter of intent.

Weekly Menu Plan

	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday	Sunday
Breakfast							
Snack							
Lunch							
Dinner							
Snack							
Dinner							
Breakfast							
Snack							
Lunch							
Dinner							
Snack							
Dinner							



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